

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 09, 2024

REGISTRATION NO: 28052  
 BONDS ISSUED BY: Bismarck R-V School District  
 AMOUNT OF ISSUE: \$2,750,000.00 (Series 2024)

COUNTY: St. Francois and  
 Washington

DATE OF ISSUE: July 11, 2024

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to renovate the original High School gymnasium, restrooms, and kitchen; to enhance safety and security measures; to replace the Preschool playground surface, the High School Family and Consumer Sciences (FACS) classroom cabinets, the front entrance digital sign, and heating, ventilation, and air conditioning (HVAC) units; to repair parking lots and the community walking track; to complete upgrades to the softball field; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$100,000.00	03/01/2029	*
	\$100,000.00	03/01/2030	*
	\$100,000.00	03/01/2031	*
	\$100,000.00	03/01/2032	*
	\$100,000.00	03/01/2033	*
4.00000%	\$500,000.00	03/01/2033	
	\$150,000.00	03/01/2034	*
	\$160,000.00	03/01/2035	*
	\$165,000.00	03/01/2036	*
5.00000%	\$475,000.00	03/01/2036	
	\$175,000.00	03/01/2037	*
	\$200,000.00	03/01/2038	*
	\$200,000.00	03/01/2039	*
5.00000%	\$575,000.00	03/01/2039	
	\$220,000.00	03/01/2040	*
	\$225,000.00	03/01/2041	*
	\$225,000.00	03/01/2042	*
	\$275,000.00	03/01/2043	*
	\$275,000.00	03/01/2044	*
5.00000%	\$1,200,000.00	03/01/2044	

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereon plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: BOKF, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$2,829,494.25

INTEREST RATE: 4.60065%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$34,493,826.00  
INDEBTEDNESS: (Including this issue) \$4,450,000.00  
NOTICE OF ELECTION: Published in the Daily Journal newspaper on March 19 and 26, 2024; published  
in The Independent-Journal newspaper on March 21 and 28, 2024.  
DATE OF ELECTION: April 02, 2024  
ELECTION RESULTS: Yes - 241 No - 89  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable