

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2024

REGISTRATION NO: 28044

BONDS ISSUED BY: Osage County R-II School District

AMOUNT OF ISSUE: \$9,500,000.00 (Series 2024)

COUNTY: Osage and Gasconade

DATE OF ISSUE: July 01, 2024

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities and sites, in order of priority: Safety and security improvements at the Elementary School; Construction of a building that allows for the removal of Middle School students from Fieldhouse basement; Installation of a cooling system at the Fieldhouse; Site improvements of District driveways and parking lots; Upgrades to playground equipment at the Upper Elementary School; Improvements to athletic facilities; and Acquisition of property currently leased by the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
5.50000%	\$1,685,000.00	03/01/2025
5.50000%	\$515,000.00	03/01/2026
5.50000%	\$120,000.00	03/01/2027
5.50000%	\$155,000.00	03/01/2028
5.50000%	\$185,000.00	03/01/2029
	\$615,000.00	03/01/2035 *
	\$665,000.00	03/01/2036 *
5.50000%	\$1,280,000.00	03/01/2036
	\$720,000.00	03/01/2037 *
	\$380,000.00	03/01/2038 *
5.50000%	\$1,100,000.00	03/01/2038
	\$445,000.00	03/01/2039 *
	\$550,000.00	03/01/2040 *
	\$620,000.00	03/01/2041 *
5.50000%	\$1,615,000.00	03/01/2041
	\$845,000.00	03/01/2042 *
	\$960,000.00	03/01/2043 *
	\$1,040,000.00	03/01/2044 *
5.50000%	\$2,845,000.00	03/01/2044

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2036, and thereafter may be called for redemption and paid prior to maturity on March 1, 2034, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE:

\$10,509,767.35

INTEREST RATE: 4.24620%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$85,334,017.00

INDEBTEDNESS: (Including this issue) \$11,331,951.00

NOTICE OF ELECTION: Published in the Unterrified Democrat newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 309 No - 150

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable