

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2024

REGISTRATION NO: 28043  
BONDS ISSUED BY: Riverview Gardens School District  
AMOUNT OF ISSUE: \$25,000,000.00 (Series 2024) COUNTY: St. Louis

DATE OF ISSUE: June 25, 2024 MONTH OF MATURITY: April  
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, furnishing and equipping school sites, buildings and related facilities for school purposes, including safety, security, roof, HVAC, parking and technology improvements.

| Mandatory Redemption* |                |              |
|-----------------------|----------------|--------------|
| Rate of Interest      | Amount         | Maturity     |
| 5.00000%              | \$670,000.00   | 04/01/2025   |
| 5.00000%              | \$710,000.00   | 04/01/2026   |
| 5.00000%              | \$825,000.00   | 04/01/2027   |
| 5.00000%              | \$875,000.00   | 04/01/2028   |
| 5.00000%              | \$920,000.00   | 04/01/2029   |
| 5.00000%              | \$975,000.00   | 04/01/2030   |
| 5.00000%              | \$560,000.00   | 04/01/2031   |
| 5.00000%              | \$590,000.00   | 04/01/2032   |
|                       | \$615,000.00   | 04/01/2033 * |
|                       | \$1,240,000.00 | 04/01/2034 * |
| 5.00000%              | \$1,855,000.00 | 04/01/2034   |
|                       | \$1,305,000.00 | 04/01/2035 * |
|                       | \$1,380,000.00 | 04/01/2036 * |
| 5.50000%              | \$2,685,000.00 | 04/01/2036   |
|                       | \$1,460,000.00 | 04/01/2037 * |
|                       | \$1,540,000.00 | 04/01/2038 * |
| 5.50000%              | \$3,000,000.00 | 04/01/2038   |
|                       | \$1,625,000.00 | 04/01/2039 * |
|                       | \$1,720,000.00 | 04/01/2040 * |
| 5.50000%              | \$3,345,000.00 | 04/01/2040   |
|                       | \$1,820,000.00 | 04/01/2041 * |
|                       | \$1,935,000.00 | 04/01/2042 * |
| 6.00000%              | \$3,755,000.00 | 04/01/2042   |
|                       | \$2,055,000.00 | 04/01/2043 * |
|                       | \$2,180,000.00 | 04/01/2044 * |
| 6.00000%              | \$4,235,000.00 | 04/01/2044   |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on April 1, 2034 and thereafter are subject to redemption and payment prior to their Stated Maturity on April 1, 2032 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 01 and October 01

BY: UMB Bank, N.A., St. Louis, Missouri

|                          |   |
|--------------------------|---|
| APPROVING OPINION BY:    | Gilmore & Bell, P.C., St. Louis, Missouri                                 |
| ISSUE BOUGHT BY:         | Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri             |
| PURCHASE PRICE:          | \$27,274,286.70   |
| INTEREST RATE:           | 4.62220%  |
| TAX CREDIT RATE:         | %   |
| ASSESSED VALUATION:      | \$326,792,050.00  |
| INDEBTEDNESS:            | (Including this issue) \$35,550,000.00                                    |
| NOTICE OF ELECTION:      | Published in The Countian (St. Louis) newspaper on March 20 and 27, 2024. |
| DATE OF ELECTION:        | April 02, 2024  |
| ELECTION RESULTS:        | Yes - 1,478 No - 556  |
| METHOD OF SALE OF BONDS: | Negotiated Sale   |
| NOTICE OF SALE:          | Not Applicable  |
| NUMBER OF BIDS RECEIVED: | Not Applicable  |