

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 10, 2024

REGISTRATION NO: 28038  
BONDS ISSUED BY: St. Joseph School District  
AMOUNT OF ISSUE: \$20,000,000.00 (Series 2024) COUNTY: Buchanan

DATE OF ISSUE: June 14, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct new roads at Oak Grove and Carden Park Elementary Schools; to expand Hosea Elementary School; to install a District-wide Intercom System; to upgrade sidewalks; to install turf fields and replace the tracks at Lafayette, Benton, and Central High Schools; to complete upgrades to the current Fine Arts facilities; to complete science and technology improvements; to upgrade the heating, ventilation, and air conditioning (HVAC) systems; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$4,750,000.00	03/01/2026
5.00000%	\$4,500,000.00	03/01/2027
5.00000%	\$3,550,000.00	03/01/2028
5.00000%	\$1,500,000.00	03/01/2029
5.00000%	\$2,950,000.00	03/01/2030
5.00000%	\$2,750,000.00	03/01/2031

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: BOKF, N.A. Financial Securities, Inc., Dallas, Texas  
PURCHASE PRICE: \$20,963,932.50  
INTEREST RATE: 3.60768%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$1,221,461,520.00  
INDEBTEDNESS: (Including this issue) \$34,305,000.00  
NOTICE OF ELECTION: Published in the St. Joseph News-Press newspaper on March 22 and 29, 2024.  
DATE OF ELECTION: April 02, 2024  
ELECTION RESULTS: Yes - 7,018 No - 3,627  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about April 29, 2024.  
NUMBER OF BIDS RECEIVED: 8