

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 06, 2024

REGISTRATION NO: 28037
 BONDS ISSUED BY: Clever R-V School District
 AMOUNT OF ISSUE: \$16,000,000.00 (Series 2024) COUNTY: Christian and Stone

DATE OF ISSUE: June 12, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving and equipping school facilities, including, but not limited to (1) constructing, improving, furnishing and equipping additions to the EleMiddle campus and the High School, (2) making safety and security improvements to school facilities, and (3) acquiring title to school facilities and/or prepaying all or a portion of existing lease obligations.

Rate of Interest	Amount	Maturity
5.00000%	\$115,000.00	03/01/2026
5.00000%	\$65,000.00	03/01/2027
5.00000%	\$425,000.00	03/01/2029
5.00000%	\$455,000.00	03/01/2030
5.00000%	\$495,000.00	03/01/2031
5.00000%	\$505,000.00	03/01/2032
5.00000%	\$595,000.00	03/01/2033
5.00000%	\$705,000.00	03/01/2034
5.00000%	\$795,000.00	03/01/2035
5.00000%	\$920,000.00	03/01/2036
5.25000%	\$1,055,000.00	03/01/2037
5.25000%	\$1,200,000.00	03/01/2038
5.25000%	\$1,360,000.00	03/01/2039
5.25000%	\$1,535,000.00	03/01/2040
5.25000%	\$1,720,000.00	03/01/2041
5.25000%	\$1,920,000.00	03/01/2042
5.25000%	\$2,135,000.00	03/01/2043

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2033, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Raymond James & Associates, Inc., Leawood, Kansas
 PURCHASE PRICE: \$17,465,547.85
 INTEREST RATE: 4.28705%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$109,250,287.00
 INDEBTEDNESS: (Including this issue) \$16,064,224.00
 NOTICE OF ELECTION: Published in The Christian County Headliner newspaper on March 20 and 27, 2024; published in the Crane Chronicle newspaper on March 21 and 28, 2024; published in the Branson Tri-Lakes News newspaper on March 20 and 27, 2024.
 DATE OF ELECTION: April 02, 2024
 ELECTION RESULTS: Yes - 627 No - 199
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable