

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2024

REGISTRATION NO: 28035
BONDS ISSUED BY: Trenton R-IX School District
AMOUNT OF ISSUE: \$3,500,000.00 (Series 2024) COUNTY: Grundy, Livingston and Daviess

DATE OF ISSUE: June 11, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities, including replacing and improving HVAC systems and building automation controls, roof replacement and repairs at Trenton Middle School, installation of a new District wide telecommunication system, and other capital improvements throughout the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
5.00000%	\$25,000.00	03/01/2028	
5.00000%	\$25,000.00	03/01/2029	
5.00000%	\$35,000.00	03/01/2030	
5.00000%	\$40,000.00	03/01/2031	
	\$55,000.00	03/01/2036	*
	\$60,000.00	03/01/2037	*
	\$65,000.00	03/01/2038	*
	\$75,000.00	03/01/2039	*
5.00000%	\$255,000.00	03/01/2039	
	\$535,000.00	03/01/2040	*
	\$580,000.00	03/01/2041	*
5.00000%	\$1,115,000.00	03/01/2041	
	\$625,000.00	03/01/2042	*
	\$665,000.00	03/01/2043	*
	\$715,000.00	03/01/2044	*
5.00000%	\$2,005,000.00	03/01/2044	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2039, and thereafter may be called for redemption and paid prior to maturity on March 1, 2034, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$3,712,843.25
INTEREST RATE: 4.48129%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$83,212,822.00
INDEBTEDNESS: (Including this issue) \$11,975,787.00

NOTICE OF ELECTION: Published in The Republican Times newspaper on March 21 and 28, 2024; published in the Chillicothe Constitution-Tribune newspaper on March 22 and 29, 2024; published in the Tri-County Weekly newspaper on March 7 and 14, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 562 No - 226

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable