

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2024

REGISTRATION NO: 28030
BONDS ISSUED BY: Hollister R-V School District
AMOUNT OF ISSUE: \$2,280,000.00 (Taxable Series 2024B) COUNTY: Taney and Stone
(remaining portion of \$14,000,000 authorized)
DATE OF ISSUE: June 06, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping new and existing school facilities and sites, including safety and security improvements throughout the District, constructing a multipurpose activities center, renovating and improving the middle school and high school, expanding the cafeteria at the early childhood center and acquiring property currently leased by the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
6.00000%	\$885,000.00	03/01/2032
6.00000%	\$1,030,000.00	03/01/2033
6.00000%	\$365,000.00	03/01/2034

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$2,392,626.95
INTEREST RATE: 5.26737%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$291,693,979.00
INDEBTEDNESS: (Including this issue) \$28,830,000.00
NOTICE OF ELECTION: Published in the Branson Tri-Lakes News newspaper on March 20 and 27, 2024; published in the Crane Chronicle newspaper on March 21 and 28, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 472 No - 110
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable