

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2024

REGISTRATION NO: 28029  
BONDS ISSUED BY: Hollister R-V School District  
AMOUNT OF ISSUE: \$11,720,000.00 (Series 2024A) COUNTY: Taney and Stone  
(a portion of \$14,000,000 authorized)  
DATE OF ISSUE: June 06, 2024 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping new and existing school facilities and sites, including safety and security improvements throughout the District, constructing a multipurpose activities center, renovating and improving the middle school and high school, expanding the cafeteria at the early childhood center and acquiring property currently leased by the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$820,000.00	03/01/2034	*
	\$1,355,000.00	03/01/2035	*
5.00000%	\$2,175,000.00	03/01/2035	
	\$1,535,000.00	03/01/2036	*
	\$730,000.00	03/01/2037	*
5.00000%	\$2,265,000.00	03/01/2037	
	\$115,000.00	03/01/2038	*
	\$275,000.00	03/01/2039	*
	\$445,000.00	03/01/2040	*
5.50000%	\$835,000.00	03/01/2040	
	\$625,000.00	03/01/2041	*
	\$1,820,000.00	03/01/2042	*
5.00000%	\$2,445,000.00	03/01/2042	
	\$1,890,000.00	03/01/2043	*
	\$2,110,000.00	03/01/2044	*
4.00000%	\$4,000,000.00	03/01/2044	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2035, and thereafter may be called for redemption and paid prior to maturity on March 1, 2034, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed such Bonds shall be redeemed from maturities and in such amounts selected by the District and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri  
PURCHASE PRICE: \$12,379,562.75  
INTEREST RATE: 4.13317%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$291,693,979.00  
INDEBTEDNESS: (Including this issue) \$28,830,000.00

NOTICE OF ELECTION:	Published in the Branson Tri-Lakes News newspaper on March 20 and 27, 2024; published in the Crane Chronicle newspaper on March 21 and 28, 2024.
DATE OF ELECTION:	April 02, 2024
ELECTION RESULTS:	Yes - 472 No - 110
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable