

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2024

REGISTRATION NO: 28027  
 BONDS ISSUED BY: The Community College District of Mineral Area  
 AMOUNT OF ISSUE: \$22,000,000.00 (Series 2024)  
 COUNTY: St. Francois, Madison, Ste. Genevieve, Washington, Jefferson and Perry

DATE OF ISSUE: June 04, 2024  
 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of improving and furnishing District facilities, acquiring any land necessary therefor, refinancing lease purchase agreements, and enhancing energy efficiency through the acquisition and installation of solar panels.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$500,000.00	03/01/2027	
5.00000%	\$575,000.00	03/01/2028	
5.00000%	\$625,000.00	03/01/2029	
5.25000%	\$705,000.00	03/01/2030	
5.25000%	\$760,000.00	03/01/2031	
5.25000%	\$855,000.00	03/01/2032	
	\$920,000.00	03/01/2033	*
	\$1,020,000.00	03/01/2034	*
5.00000%	\$1,940,000.00	03/01/2034	
	\$1,095,000.00	03/01/2035	*
	\$1,205,000.00	03/01/2036	*
5.00000%	\$2,300,000.00	03/01/2036	
	\$1,290,000.00	03/01/2037	*
	\$1,415,000.00	03/01/2038	*
5.00000%	\$2,705,000.00	03/01/2038	
	\$1,505,000.00	03/01/2039	*
	\$1,645,000.00	03/01/2040	*
5.00000%	\$3,150,000.00	03/01/2040	
	\$1,755,000.00	03/01/2041	*
	\$1,905,000.00	03/01/2042	*
5.00000%	\$3,660,000.00	03/01/2042	
	\$2,025,000.00	03/01/2043	*
	\$2,200,000.00	03/01/2044	*
5.00000%	\$4,225,000.00	03/01/2044	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2034 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2032, in whole or in part at anytime, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$23,522,972.30  
INTEREST RATE: 4.31021%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$1,200,948,421.00  
INDEBTEDNESS: (Including this issue) \$23,560,000.00  
NOTICE OF ELECTION: Published in the Daily Journal newspaper on March 19 and 26, 2024; published in the Democrat-News newspaper on March 20, 2024; published in the Ste. Genevieve Herald newspaper on March 20 and 27, 2024; published in The Independent-Journal newspaper on March 21 and 28, 2024; published in The Perry County Republic-Monitor newspaper on March 28, 2024.  
  
DATE OF ELECTION: April 02, 2024  
ELECTION RESULTS: Yes - 2,714 No - 1,899  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable