

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 28, 2024

REGISTRATION NO: 28025
BONDS ISSUED BY: Montgomery County R-II School District
AMOUNT OF ISSUE: \$8,000,000.00 (Series 2024) COUNTY: Montgomery, Callaway and Warren

DATE OF ISSUE: May 30, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to replace the heating, ventilation, and air conditioning (HVAC) system at the High School; to remodel the Family and Consumer Sciences (FACS) classroom and replace windows at the Middle School; to replace the roof and renovate classrooms with new HVAC, LED Lighting, grid ceiling, and flooring at Jonesburg elementary; to add a new parking lot to Montgomery City Elementary; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$1,450,000.00	03/01/2040
5.00000%	\$1,525,000.00	03/01/2041
5.00000%	\$1,600,000.00	03/01/2042
5.00000%	\$1,675,000.00	03/01/2043
5.00000%	\$1,750,000.00	03/01/2044

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,256,226.50

INTEREST RATE: 4.73000%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$174,502,564.00

INDEBTEDNESS: (Including this issue) \$20,000,000.00

NOTICE OF ELECTION: Published in The Fulton Sun newspaper on March 23, 2024; published in The Montgomery Standard newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 654 No - 238

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable