

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 24, 2024

REGISTRATION NO: 28023
BONDS ISSUED BY: Bolivar R-I School District
AMOUNT OF ISSUE: \$11,000,000.00 (Series 2024) COUNTY: Polk and Hickory
DATE OF ISSUE: June 05, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping its school facilities, including but not limited to, (a) installing safety, security and technology infrastructure, (b) renovating, improving and expanding existing school facilities, (c) improvements for career education classes, and (d) expanding playgrounds, including all-inclusive updates, at existing school facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$520,000.00	03/01/2025	
4.00000%	\$355,000.00	03/01/2026	
4.00000%	\$380,000.00	03/01/2027	
4.00000%	\$425,000.00	03/01/2028	
4.00000%	\$440,000.00	03/01/2029	
4.00000%	\$485,000.00	03/01/2030	
5.00000%	\$1,350,000.00	03/01/2040	
5.00000%	\$1,505,000.00	03/01/2041	
5.00000%	\$1,670,000.00	03/01/2042	
	\$1,850,000.00	03/01/2043	*
	\$2,020,000.00	03/01/2044	*
4.00000%	\$3,870,000.00	03/01/2044	

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2034, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$11,383,298.35

INTEREST RATE: 4.14037%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$235,926,389.00

INDEBTEDNESS: (Including this issue) \$28,470,000.00

NOTICE OF ELECTION: Published in the Bolivar Herald-Free Press newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 1,573 No - 692

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable