

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 24, 2024

REGISTRATION NO: 28020  
 BONDS ISSUED BY: West St. Francois County R-IV School District  
 AMOUNT OF ISSUE: \$4,750,000.00 (Series 2024) COUNTY: Washington and St. Francois

DATE OF ISSUE: May 31, 2024 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish additional classrooms and a new main entrance at the Elementary School; to reconfigure the flow of traffic at the Elementary School; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

| Rate of Interest | Amount         | Maturity     |
|------------------|----------------|--------------|
| 5.00000%         | \$270,000.00   | 03/01/2032   |
| 5.00000%         | \$280,000.00   | 03/01/2033   |
| 5.00000%         | \$295,000.00   | 03/01/2034   |
| 5.00000%         | \$310,000.00   | 03/01/2035   |
| 5.00000%         | \$325,000.00   | 03/01/2036   |
| 5.00000%         | \$345,000.00   | 03/01/2037   |
| 5.00000%         | \$360,000.00   | 03/01/2038   |
|                  | \$380,000.00   | 03/01/2039 * |
|                  | \$395,000.00   | 03/01/2040 * |
|                  | \$415,000.00   | 03/01/2041 * |
| 5.00000%         | \$1,190,000.00 | 03/01/2041   |
|                  | \$435,000.00   | 03/01/2042 * |
|                  | \$460,000.00   | 03/01/2043 * |
|                  | \$480,000.00   | 03/01/2044 * |
| 5.00000%         | \$1,375,000.00 | 03/01/2044   |

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$4,947,678.90  
 INTEREST RATE: 4.59399%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$59,018,916.00  
 INDEBTEDNESS: (Including this issue) \$8,595,433.35  
 NOTICE OF ELECTION: Published in The Independent-Journal newspaper on March 21 and 28, 2024; published in the Daily Journal newspaper on March 19 and 26, 2024.  
 DATE OF ELECTION: April 02, 2024  
 ELECTION RESULTS: Yes - 527 No - 150

METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable