

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 24, 2024

REGISTRATION NO: 28017
 BONDS ISSUED BY: Oregon-Howell R-III School District
 AMOUNT OF ISSUE: \$1,350,000.00 (Series 2024) COUNTY: Oregon and Howell

DATE OF ISSUE: May 29, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish a storm shelter that will also contain science laboratory classrooms; to repair or replace the asphalt parking lot; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$75,000.00	03/01/2032	*
	\$80,000.00	03/01/2033	*
	\$85,000.00	03/01/2034	*
	\$90,000.00	03/01/2035	*
5.00000%	\$330,000.00	03/01/2035	
	\$95,000.00	03/01/2036	*
	\$95,000.00	03/01/2037	*
	\$100,000.00	03/01/2038	*
5.00000%	\$290,000.00	03/01/2038	
	\$105,000.00	03/01/2039	*
	\$115,000.00	03/01/2040	*
5.00000%	\$220,000.00	03/01/2040	
	\$120,000.00	03/01/2041	*
	\$125,000.00	03/01/2042	*
5.00000%	\$245,000.00	03/01/2042	
	\$130,000.00	03/01/2043	*
	\$135,000.00	03/01/2044	*
5.00000%	\$265,000.00	03/01/2044	

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2035 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,404,204.05
 INTEREST RATE: 4.60784%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$17,493,133.00
 INDEBTEDNESS: (Including this issue) \$2,205,000.00

NOTICE OF ELECTION: Published in The South Missourian News newspaper on March 20 and 27, 2024;
published in the West Plains Daily Quill newspaper on March 20 and 27, 2024;
published in the Howell County News newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 116 No - 62

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable