

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2024

REGISTRATION NO: 28016  
 BONDS ISSUED BY: Glenwood R-VIII School District  
 AMOUNT OF ISSUE: \$2,000,000.00 (Series 2024) COUNTY: Howell

DATE OF ISSUE: May 30, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to repair or replace roofs; to complete exterior building improvements; to upgrade playground equipment; to complete athletic complex improvements including new bleachers and construction of a new building for concessions and restrooms; to replace heating, ventilation, and air conditioning (HVAC) units; to renovate restrooms; to refinish the gymnasium floor; to increase instructional space by remodeling existing areas; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

| Rate of Interest | Amount       | Maturity   |   |
|------------------|--------------|------------|---|
|                  | \$70,000.00  | 03/01/2026 | * |
|                  | \$70,000.00  | 03/01/2027 | * |
|                  | \$75,000.00  | 03/01/2028 | * |
|                  | \$75,000.00  | 03/01/2029 | * |
| 3.25000%         | \$290,000.00 | 03/01/2029 |   |
|                  | \$80,000.00  | 03/01/2030 | * |
|                  | \$85,000.00  | 03/01/2031 | * |
|                  | \$90,000.00  | 03/01/2032 | * |
| 5.00000%         | \$255,000.00 | 03/01/2032 |   |
|                  | \$90,000.00  | 03/01/2033 | * |
|                  | \$95,000.00  | 03/01/2034 | * |
|                  | \$100,000.00 | 03/01/2035 | * |
| 5.00000%         | \$285,000.00 | 03/01/2035 |   |
|                  | \$105,000.00 | 03/01/2036 | * |
|                  | \$110,000.00 | 03/01/2037 | * |
|                  | \$115,000.00 | 03/01/2038 | * |
| 5.00000%         | \$330,000.00 | 03/01/2038 |   |
|                  | \$125,000.00 | 03/01/2039 | * |
|                  | \$130,000.00 | 03/01/2040 | * |
|                  | \$135,000.00 | 03/01/2041 | * |
| 5.00000%         | \$390,000.00 | 03/01/2041 |   |
|                  | \$145,000.00 | 03/01/2042 | * |
|                  | \$150,000.00 | 03/01/2043 | * |
|                  | \$155,000.00 | 03/01/2044 | * |
| 5.00000%         | \$450,000.00 | 03/01/2044 |   |

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,068,070.10  
INTEREST RATE: 4.52869%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$38,219,910.00  
INDEBTEDNESS: (Including this issue) \$2,000,000.00  
NOTICE OF ELECTION: Published in the West Plains Daily Quill newspaper on March 20 and 27, 2024;  
published in the Howell County News newspaper on March 20 and 27, 2024.  
DATE OF ELECTION: April 02, 2024  
ELECTION RESULTS: Yes - 110 No - 65  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable