

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2024

REGISTRATION NO: 28014

BONDS ISSUED BY: Lebanon R-III School District

AMOUNT OF ISSUE: \$29,705,000.00 (Series 2024) COUNTY: Laclede
(a portion of \$41,000,000 authorized)

DATE OF ISSUE: May 30, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities and sites, including constructing additional classrooms at Maplecrest Elementary School and Boswell Elementary School and making capital improvements throughout the District, including various improvements at Lebanon High School.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$435,000.00	03/01/2030	
5.00000%	\$540,000.00	03/01/2031	
5.00000%	\$460,000.00	03/01/2032	
5.00000%	\$575,000.00	03/01/2033	
5.00000%	\$720,000.00	03/01/2034	
5.00000%	\$865,000.00	03/01/2035	
5.00000%	\$1,500,000.00	03/01/2036	
5.00000%	\$2,025,000.00	03/01/2037	
5.00000%	\$2,285,000.00	03/01/2038	
	\$2,670,000.00	03/01/2039	*
	\$2,955,000.00	03/01/2040	*
5.00000%	\$5,625,000.00	03/01/2040	
	\$3,265,000.00	03/01/2041	*
	\$3,565,000.00	03/01/2042	*
	\$3,760,000.00	03/01/2043	*
	\$4,085,000.00	03/01/2044	*
4.00000%	\$14,675,000.00	03/01/2044	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2035, and thereafter may be called for redemption and paid prior to maturity on March 1, 2034, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$31,213,857.25

INTEREST RATE: 3.98953%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$385,280,607.00

INDEBTEDNESS: (Including this issue) \$54,259,053.00

NOTICE OF ELECTION: Published in the Laclede County Record newspaper on March 20 and 27, 2024.

DATE OF ELECTION:	April 02, 2024
ELECTION RESULTS:	Yes - 1,352 No - 611
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable