

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2024

REGISTRATION NO: 28012
BONDS ISSUED BY: Phelps County R-III School District
AMOUNT OF ISSUE: \$415,000.00 (Series 2024) COUNTY: Phelps and Pulaski
DATE OF ISSUE: May 23, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to repair or replace roofing; to update the existing playground; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
3.60000%	\$30,000.00	03/01/2028	*
	\$30,000.00	03/01/2029	*
	\$20,000.00	03/01/2030	*
	\$20,000.00	03/01/2031	*
	\$100,000.00	03/01/2031	
	\$20,000.00	03/01/2034	*
	\$25,000.00	03/01/2035	*
	\$25,000.00	03/01/2036	*
	\$25,000.00	03/01/2037	*
	\$25,000.00	03/01/2038	*
5.00000%	\$30,000.00	03/01/2039	*
	\$150,000.00	03/01/2039	
	\$30,000.00	03/01/2040	*
	\$30,000.00	03/01/2041	*
	\$35,000.00	03/01/2042	*
	\$35,000.00	03/01/2043	*
5.00000%	\$35,000.00	03/01/2044	*
	\$165,000.00	03/01/2044	

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2031 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$421,529.50
INTEREST RATE: 4.66406%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$23,102,389.00
INDEBTEDNESS: (Including this issue) \$565,000.00
NOTICE OF ELECTION: Published in The Saint James Press newspaper on March 21, 2024; published in the Phelps County Focus newspaper on March 21, 2024.

DATE OF ELECTION:	April 02, 2024
ELECTION RESULTS:	Yes - 100 No - 24
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable