

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2024

REGISTRATION NO: 28011
 BONDS ISSUED BY: Kirksville R-III School District
 AMOUNT OF ISSUE: \$33,000,000.00 (Series 2024) COUNTY: Adair

DATE OF ISSUE: May 28, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, repairing, furnishing and equipping new and existing school facilities, including installing a new secure entryway and safety improvements at the District's High School and constructing a new education center for the performing arts.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
5.00000%	\$545,000.00	03/01/2025
5.00000%	\$1,290,000.00	03/01/2026
5.00000%	\$1,425,000.00	03/01/2027
5.00000%	\$1,570,000.00	03/01/2028
5.00000%	\$1,725,000.00	03/01/2029
5.00000%	\$1,885,000.00	03/01/2030
5.00000%	\$2,060,000.00	03/01/2031
5.00000%	\$1,225,000.00	03/01/2032
5.00000%	\$1,370,000.00	03/01/2033
5.00000%	\$1,525,000.00	03/01/2034
5.00000%	\$1,685,000.00	03/01/2035
5.00000%	\$1,855,000.00	03/01/2036
5.00000%	\$2,040,000.00	03/01/2037
5.00000%	\$2,235,000.00	03/01/2038
	\$1,330,000.00	03/01/2039 *
	\$1,495,000.00	03/01/2040 *
5.00000%	\$2,825,000.00	03/01/2040
	\$1,670,000.00	03/01/2041 *
	\$1,840,000.00	03/01/2042 *
	\$2,020,000.00	03/01/2043 *
	\$2,210,000.00	03/01/2044 *
4.00000%	\$7,740,000.00	03/01/2044

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2035, and thereafter, may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2034, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
 PURCHASE PRICE: \$35,666,895.40
 INTEREST RATE: 3.69841%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$309,208,220.00

INDEBTEDNESS: (Including this issue) \$35,080,000.00
NOTICE OF ELECTION: Published in the Kirksville Daily Express newspaper on March 20 and 27, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 1,383 No - 347
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable