

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2024

REGISTRATION NO: 28009
 BONDS ISSUED BY: Northeast Randolph County R-IV School District
 AMOUNT OF ISSUE: \$2,200,000.00 (Series 2024) COUNTY: Randolph

DATE OF ISSUE: May 15, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete District-wide improvements to include, without limitation, new exterior doors, renovated restrooms, new concrete parking and driveways, and electrical/intercom upgrades; to install new heating, ventilation, and air conditioning (HVAC) units at the High School gymnasium; to complete improvements to the baseball/softball fields; to remove asbestos flooring and install new flooring; to install new lockers; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$325,000.00	03/01/2039	*
	\$340,000.00	03/01/2040	*
	\$360,000.00	03/01/2041	*
4.50000%	\$1,025,000.00	03/01/2041	
	\$375,000.00	03/01/2042	*
	\$390,000.00	03/01/2043	*
	\$410,000.00	03/01/2044	*
5.00000%	\$1,175,000.00	03/01/2044	

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2041 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$2,231,966.00
 INTEREST RATE: 4.65605%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$34,384,366.00
 INDEBTEDNESS: (Including this issue) \$4,911,088.42
 NOTICE OF ELECTION: Published in The Moberly Monitor-Index newspaper on March 22 and 29, 2024.
 DATE OF ELECTION: April 02, 2024
 ELECTION RESULTS: Yes 195 No - 54
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable