

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 03, 2024

REGISTRATION NO: 28006

BONDS ISSUED BY: Maries County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2024)

COUNTY: Maries

DATE OF ISSUE: May 09, 2024

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security measures district-wide including exterior doors and fire alarm systems; to upgrade heating, ventilation and air conditioning (HVAC) systems at the High School and Elementary gymnasium; to replace the boiler and remodel restrooms in the Elementary School; to the extent funds are available, complete other renovations, repairs and improvements to existing facilities of the District.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|--------------|------------|---|
| | \$50,000.00 | 03/01/2035 | * |
| | \$50,000.00 | 03/01/2036 | * |
| 5.00000% | \$100,000.00 | 03/01/2036 | |
| | \$50,000.00 | 03/01/2037 | * |
| | \$50,000.00 | 03/01/2038 | * |
| | \$50,000.00 | 03/01/2039 | * |
| 5.00000% | \$150,000.00 | 03/01/2039 | |
| | \$50,000.00 | 03/01/2040 | * |
| | \$390,000.00 | 03/01/2041 | * |
| 5.00000% | \$440,000.00 | 03/01/2041 | |
| 5.00000% | \$415,000.00 | 03/01/2042 | |
| 5.00000% | \$435,000.00 | 03/01/2043 | |
| 5.00000% | \$460,000.00 | 03/01/2044 | |

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,056,912.05

INTEREST RATE: 4.75619%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$69,565,210.00

INDEBTEDNESS: (Including this issue) \$4,865,000.00

NOTICE OF ELECTION: Published in the Maries County Advocate newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 223 No - 72

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable