

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 19, 2024

REGISTRATION NO: 28004
BONDS ISSUED BY: Meadow Heights R-II School District
AMOUNT OF ISSUE: \$1,000,000.00 (Series 2024) COUNTY: Bollinger and Cape Girardeau

DATE OF ISSUE: April 23, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to potentially combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a storm shelter/multi-purpose facility (the "FEMA Portion of the Project"); and the completion of other repairs and improvements to the existing facilities of the District (the FEMA Portion of the Project being contingent upon the District's cost share portion of the FEMA grant being no more than \$500,000).

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$125,000.00	03/01/2025	
5.00000%	\$125,000.00	03/01/2026	
	\$100,000.00	03/01/2033	*
	\$100,000.00	03/01/2034	*
5.00000%	\$200,000.00	03/01/2034	
	\$100,000.00	03/01/2035	*
	\$100,000.00	03/01/2036	*
	\$100,000.00	03/01/2037	*
5.00000%	\$300,000.00	03/01/2037	
5.00000%	\$120,000.00	03/01/2038	
5.00000%	\$130,000.00	03/01/2039	

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2034 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,042,307.85
INTEREST RATE: 4.41016%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$45,025,470.00
INDEBTEDNESS: (Including this issue) \$1,150,000.00
NOTICE OF ELECTION: Published in the Banner Press newspaper on March 24 and 31, 2021; published in the Southeast Missourian newspaper on March 23 and 30, 2021; published in the Cash-Book Journal newspaper on March 24 and 31, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes 369 No 52
METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable