

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

March 18, 2024

REGISTRATION NO: 27996  
 BONDS ISSUED BY: City of Truesdale, Neighborhood Improvement District  
 AMOUNT OF ISSUE: \$3,365,000.00 (Series 2024) COUNTY: Warren  
 (Elkhorn Ridge Project)  
 DATE OF ISSUE: March 26, 2024 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of the Elkhorn Ridge Neighborhood Improvement District Project. The general nature of the proposed improvements includes: site clearing, site grading, installation within street rights of way of decorative street lights, street trees, and landscaping and plantings, installation of traffic and directional signage (if required), construction and installation of storm sewers and drainage works, installation of main and lateral sanitary sewers and appurtenant sanitary sewerage systems including pumps and lift stations, construction and installation of on-site water mains and appurtenant equipment, installation and construction of sidewalks, pavement curbs and gutters, and such other public facilities or improvements as may be appurtenant to any of the foregoing or which otherwise satisfies the definition of the term "improvement".

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
4.00000%	\$55,000.00	03/01/2025	
4.00000%	\$120,000.00	03/01/2026	
4.00000%	\$125,000.00	03/01/2027	
4.00000%	\$130,000.00	03/01/2028	
4.00000%	\$135,000.00	03/01/2029	
4.00000%	\$140,000.00	03/01/2030	
4.00000%	\$145,000.00	03/01/2031	
4.00000%	\$150,000.00	03/01/2032	
4.00000%	\$160,000.00	03/01/2033	
4.00000%	\$165,000.00	03/01/2034	
	\$170,000.00	03/01/2035	*
	\$175,000.00	03/01/2036	*
	\$185,000.00	03/01/2037	*
	\$190,000.00	03/01/2038	*
	\$200,000.00	03/01/2039	*
3.75000%	\$920,000.00	03/01/2039	
	\$205,000.00	03/01/2040	*
	\$215,000.00	03/01/2041	*
	\$225,000.00	03/01/2042	*
	\$235,000.00	03/01/2043	*
	\$240,000.00	03/01/2044	*
4.00000%	\$1,120,000.00	03/01/2044	

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing o March 15, 2039, and thereafter may be called for redemption and payment prior to maturity on March 15, 2034, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 15 and September 15

BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$3,315,021.90  
INTEREST RATE: 4.08519%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$33,689,022.00  
INDEBTEDNESS: (Including this issue) \$3,368,902.20  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable