

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 15, 2024

REGISTRATION NO: 27995

BONDS ISSUED BY: Reorganized School District No. 4

AMOUNT OF ISSUE: \$130,970,000.00

COUNTY: Jackson

(General Obligation and Refunding Bonds, Series 2024)

DATE OF ISSUE: March 26, 2024

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of I. constructing a Career and Innovation Center, constructing performing arts facilities at each middle school that will also serve as storm shelters, constructing classroom additions at certain elementary schools and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities and acquiring land therefor, and II. For the purpose of refunding \$31,700,000 of the District's General Obligation Bonds, Series 2016.

Rate of Interest	Amount	Maturity
4.00000%	\$5,345,000.00	03/01/2025
4.00000%	\$9,895,000.00	03/01/2026
4.00000%	\$11,640,000.00	03/01/2027
4.00000%	\$9,465,000.00	03/01/2028
5.00000%	\$9,230,000.00	03/01/2029
5.00000%	\$4,345,000.00	03/01/2030
5.00000%	\$4,900,000.00	03/01/2031
5.00000%	\$5,560,000.00	03/01/2032
5.00000%	\$5,940,000.00	03/01/2033
5.00000%	\$1,060,000.00	03/01/2034
5.50000%	\$1,735,000.00	03/01/2035
5.50000%	\$2,545,000.00	03/01/2036
5.50000%	\$3,970,000.00	03/01/2037
5.50000%	\$1,525,000.00	03/01/2038
5.50000%	\$2,480,000.00	03/01/2039
5.50000%	\$3,550,000.00	03/01/2040
5.50000%	\$15,920,000.00	03/01/2042
5.50000%	\$15,930,000.00	03/01/2043
5.50000%	\$15,935,000.00	03/01/2044

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2035, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2034, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$148,664,571.15

INTEREST RATE: 3.66978%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$2,371,546,590.00 II. Not Applicable

INDEBTEDNESS: (Including this issue) I. \$347,970,000.00 II. Not Applicable

NOTICE OF ELECTION: I. Published in the Lee's Summit Tribune Publishing, LLC newspaper on January 27 and February 3, 2024. II. Not Applicable

DATE OF ELECTION:	I. February 6, 2024	II. Not Applicable
ELECTION RESULTS:	I. Yes - 4,617	No - 1,464
METHOD OF SALE OF BONDS:	Negotiated Sale	
NOTICE OF SALE:	Not Applicable	
NUMBER OF BIDS RECEIVED:	Not Applicable	