

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 16, 2024

REGISTRATION NO: 27987
BONDS ISSUED BY: Platte County R-III School District
AMOUNT OF ISSUE: \$8,245,000.00 (Refunding Series 2024) COUNTY: Platte and Clay
DATE OF ISSUE: February 29, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$15,785,000 of the District's General Obligation Refunding Bonds, Series 2016.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$5,365,000.00	03/01/2025
4.00000%	\$415,000.00	03/01/2026
4.00000%	\$655,000.00	03/01/2027
4.00000%	\$1,245,000.00	03/01/2028
4.00000%	\$565,000.00	03/01/2029

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$8,359,806.30
INTEREST RATE: 3.24259%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable