REGISTRATION NO: 27985

BONDS ISSUED BY: Higbee R-VIII School District

AMOUNT OF ISSUE: $1,200,000.00   (Refunding Series 2024)   COUNTY: Randolph and Howard

DATE OF ISSUE: February 21, 2024   MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding $1,200,000 of the District's General Obligation Bonds, Series 2019.

| | | Mandatory Redemption* | |
Rate of Interest	Amount	Maturity	
4.00000%	$100,000.00	03/01/2025	
4.00000%	$100,000.00	03/01/2026	
4.00000%	$100,000.00	03/01/2027	
4.00000%	$100,000.00	03/01/2028	
	$100,000.00	03/01/2030	*
	$100,000.00	03/01/2031	*
4.00000%	$200,000.00	03/01/2031	
	$100,000.00	03/01/2032	*
	$100,000.00	03/01/2033	*
	$100,000.00	03/01/2034	*
4.00000%	$300,000.00	03/01/2034	
	$100,000.00	03/01/2035	*
	$100,000.00	03/01/2036	*
	$100,000.00	03/01/2037	*
4.00000%	$300,000.00	03/01/2037	

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2031 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of $5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: $1,210,456.00

INTEREST RATE: 3.85499%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable