

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 15, 2024

REGISTRATION NO: 27984
BONDS ISSUED BY: Pettis County R-V School District
AMOUNT OF ISSUE: \$1,275,000.00 (Refunding Series 2024) COUNTY: Pettis and Saline
DATE OF ISSUE: February 21, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$1,275,000 of the District's General Obligation Bonds, Series 2019.

| Rate of Interest | Amount | Maturity |
|------------------|--------------|------------|
| 4.00000% | \$275,000.00 | 03/01/2026 |
| 4.00000% | \$200,000.00 | 03/01/2027 |
| 4.00000% | \$150,000.00 | 03/01/2028 |
| 4.00000% | \$110,000.00 | 03/01/2029 |
| 4.00000% | \$115,000.00 | 03/01/2030 |
| 4.00000% | \$100,000.00 | 03/01/2031 |
| 4.00000% | \$125,000.00 | 03/01/2032 |
| 4.00000% | \$100,000.00 | 03/01/2033 |
| 4.00000% | \$100,000.00 | 03/01/2034 |

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity at the option of the District, on March 1, 2029, and thereafter, in whole or in part at any time.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,292,457.50

INTEREST RATE: 3.70093%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable