

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 24, 2024

REGISTRATION NO: 27976  
BONDS ISSUED BY: Chillicothe R-II School District  
AMOUNT OF ISSUE: \$4,365,000.00 (Refunding Series 2024) COUNTY: Livingston  
DATE OF ISSUE: January 30, 2024 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$4,625,000 of the District's General Obligation Bonds, Series 2017.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$330,000.00	03/01/2029	
5.00000%	\$330,000.00	03/01/2030	
5.00000%	\$355,000.00	03/01/2031	
	\$375,000.00	03/01/2032	*
	\$395,000.00	03/01/2033	*
4.00000%	\$770,000.00	03/01/2033	
4.00000%	\$415,000.00	03/01/2034	
4.00000%	\$440,000.00	03/01/2035	
4.00000%	\$465,000.00	03/01/2036	
4.00000%	\$1,260,000.00	03/01/2037	

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2033, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2032, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$4,637,499.20

INTEREST RATE: 3.40638%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable