MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 20, 2023

REGISTRATION NO: 27970

BONDS ISSUED BY: Green City R-I School District

AMOUNT OF ISSUE: \$1,540,000.00 (Refunding Series 2023A) COUNTY: Sullivan

DATE OF ISSUE: December 28, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$1,540,000 of the District's General Obligation Bonds,

Series 2019.

Mandatory Redemption*

Amount	Maturity	
\$150,000.00	03/01/2030	*
\$150,000.00	03/01/2031	*
\$150,000.00	03/01/2032	*
\$450,000.00	03/01/2032	
\$165,000.00	03/01/2033	*
\$170,000.00	03/01/2034	*
\$175,000.00	03/01/2035	*
\$190,000.00	03/01/2036	*
\$700,000.00	03/01/2036	
\$190,000.00	03/01/2037	*
\$200,000.00	03/01/2038	*
\$390,000.00	03/01/2038	
	\$150,000.00 \$150,000.00 \$150,000.00 \$450,000.00 \$165,000.00 \$170,000.00 \$175,000.00 \$190,000.00 \$700,000.00 \$200,000.00	\$150,000.00 03/01/2030 \$150,000.00 03/01/2031 \$150,000.00 03/01/2032 \$450,000.00 03/01/2032 \$165,000.00 03/01/2033 \$170,000.00 03/01/2034 \$175,000.00 03/01/2035 \$190,000.00 03/01/2036 \$700,000.00 03/01/2036 \$200,000.00 03/01/2037

ARE BONDS CALLABLE: The Series 2023A Bonds may be called for redemption and payment prior to

maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount

thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,535,147.90

INTEREST RATE: 4.03656%

TAX CREDIT RATE:

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable