

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 08, 2023

REGISTRATION NO: 27962
BONDS ISSUED BY: Lincoln County R-III School District
AMOUNT OF ISSUE: \$14,510,000.00 (Refunding Series 2023A) COUNTY: Lincoln, Montgomery and Warren
DATE OF ISSUE: December 12, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$14,850,000 of the District's General Obligation Bonds, Series 2019.

| Rate of Interest | Amount | Maturity |
|------------------|----------------|------------|
| 4.50000% | \$1,250,000.00 | 03/01/2025 |
| 4.50000% | \$5,600,000.00 | 03/01/2026 |
| 4.50000% | \$3,400,000.00 | 03/01/2027 |
| 4.50000% | \$1,475,000.00 | 03/01/2028 |
| 4.00000% | \$1,900,000.00 | 03/01/2029 |
| 4.00000% | \$885,000.00 | 03/01/2030 |

ARE BONDS CALLABLE: The Series 2023A Bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$14,714,941.20
INTEREST RATE: 3.85799%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable