

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 06, 2023

REGISTRATION NO: 27961
BONDS ISSUED BY: Neosho School District
AMOUNT OF ISSUE: \$9,040,000.00 (Refunding Series 2023C) COUNTY: Newton and McDonald
DATE OF ISSUE: December 12, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$9,800,000 of the District's General Obligation Bonds, Series 2016.

Rate of Interest	Amount	Maturity
5.00000%	\$1,100,000.00	03/01/2027
5.00000%	\$1,190,000.00	03/01/2028
5.00000%	\$1,635,000.00	03/01/2029
5.00000%	\$1,500,000.00	03/01/2030
5.00000%	\$1,650,000.00	03/01/2031
5.00000%	\$200,000.00	03/01/2032
5.00000%	\$1,765,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2036, and thereafter may be redeemed and paid prior to maturity on March 1, 2032, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$9,744,850.80

INTEREST RATE: 3.66649%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable