

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

December 04, 2023

REGISTRATION NO: 27960  
 BONDS ISSUED BY: Ozark R-VI School District  
 AMOUNT OF ISSUE: \$9,110,000.00 (Refunding Series 2023B) COUNTY: Christian

DATE OF ISSUE: December 06, 2023 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of refunding \$10,000,000 of the District's General Obligation Bonds, Series 2016.

Rate of Interest	Amount	Maturity
5.00000%	\$120,000.00	03/01/2027
5.00000%	\$115,000.00	03/01/2028
5.00000%	\$115,000.00	03/01/2029
5.00000%	\$310,000.00	03/01/2030
5.00000%	\$910,000.00	03/01/2031
5.00000%	\$1,415,000.00	03/01/2032
5.00000%	\$1,410,000.00	03/01/2033
5.00000%	\$1,410,000.00	03/01/2034
5.00000%	\$1,405,000.00	03/01/2035
5.00000%	\$1,900,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2033, and thereafter may be redeemed and paid prior to maturity on March 1, 2032, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri  
 PURCHASE PRICE: \$9,933,984.00  
 INTEREST RATE: 3.86063%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not Applicable  
 INDEBTEDNESS: (Including this issue) Not Applicable  
 NOTICE OF ELECTION: Not Applicable  
 DATE OF ELECTION: Not Applicable  
 ELECTION RESULTS: Not Applicable  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable  
 NUMBER OF BIDS RECEIVED: Not Applicable