

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 01, 2023

REGISTRATION NO: 27955
BONDS ISSUED BY: School of the Osage
AMOUNT OF ISSUE: \$3,195,000.00 (Refunding Series 2023) COUNTY: Miller, Morgan and Camden
DATE OF ISSUE: December 05, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,500,000 of the District's General Obligation Bonds, Series 2014B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$500,000.00	03/01/2025
5.00000%	\$2,695,000.00	03/01/2034

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas
INTEREST PAYABLE: March 1 and September 1
BY: Security Bank of Kansas City, Kansas City, Kansas
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$3,496,907.80
INTEREST RATE: 3.70698%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable