MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

October 19, 2023

REGISTRATION NO: 27952

BONDS ISSUED BY: Nevada R-V School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2023)

(remaining portion of \$13,750,000 authorized, and

remaining portion of \$12,250,000 authorized)

DATE OF ISSUE: October 26, 2023

MONTH OF MATURITY: March

COUNTY: Vernon

PURPOSE OF BONDS:

For the purpose of I. providing funds to repair and replace roofs District-wide with the exception of Benton Elementary School and Bowman Building; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to complete improvements to the football stadium; to acquire land for future District expansion; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District; and II. providing funds for the site development, construction,

equipping and furnishing of new elementary school.

Rate of Interest	Amount	Maturity
5.00000%	\$350,000.00	03/01/2026
5.00000%	\$475,000.00	03/01/2032
5.00000%	\$1,450,000.00	03/01/2033
5.00000%	\$1,500,000.00	03/01/2034
5.00000%	\$1,550,000.00	03/01/2035
4.25000%	\$675,000.00	03/01/2036

ARE BONDS CALLABLE:

The Series 2023 Bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,082,229.75

INTEREST RATE: 4.72468%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. & II. \$181,533,304.00

INDEBTEDNESS: (Including this issue) I. & II. \$26,687,142.53

NOTICE OF ELECTION: I. & II. Published in The Nevada Daily Mail newspaper on March 24, 27, 31 and

April 03, 2021.

DATE OF ELECTION: I. & II. April 06, 2021

ELECTION RESULTS: I. Yes - 1,001 No - 644 II. Yes - 1,124 No - 518

METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable