

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 04, 2023

REGISTRATION NO: 27948  
BONDS ISSUED BY: McDonald County R-I School District  
AMOUNT OF ISSUE: \$11,750,000.00 (Series 2023) COUNTY: McDonald and Newton  
(remaining portion of \$21,500,000 authorized)  
DATE OF ISSUE: October 11, 2023 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of six storm shelters at the following locations with supplementary uses: 1) Anderson Elementary as a gymnasium with additional technology office spaces, 2) Anderson Middle School as a classroom and weight room, 3) Noel Elementary as a gymnasium, 4) Rocky Comfort Elementary as a health clinic/daycare, 5) White Rock Elementary as a gymnasium and additional classrooms, and 6) Pineville Primary School as a multipurpose room with additional main office space; to renovate the Pineville Elementary nurse's office and main office space; to complete classroom and restroom additions at Southwest City Elementary; to pave parking lots at the High School, Anderson Elementary, Pineville Elementary, Southwest City Elementary, White Rock Elementary, and Mustang Academy; to extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$500,000.00	03/01/2025	
5.00000%	\$500,000.00	03/01/2026	
	\$1,000,000.00	03/01/2037	*
	\$1,800,000.00	03/01/2038	*
5.00000%	\$2,800,000.00	03/01/2038	
	\$1,900,000.00	03/01/2039	*
	\$2,000,000.00	03/01/2040	*
	\$2,000,000.00	03/01/2041	*
	\$2,050,000.00	03/01/2042	*
4.37500%	\$7,950,000.00	03/01/2042	

ARE BONDS CALLABLE: The Series 2023 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$11,462,336.50  
INTEREST RATE: 4.76685%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$272,870,764.00  
INDEBTEDNESS: (Including this issue) \$27,195,000.00  
NOTICE OF ELECTION: Published in the McDonald County Press newspaper on March 24 and 31, 2022; published in the Neosho Daily News and Seneca News-Dispatch newspaper on March 22, 25 ; and 29, 2022; published in The Joplin Globe newspaper on March 31, 2022.  
DATE OF ELECTION: April 05, 2022

ELECTION RESULTS:	Yes - 908 No - 282
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable