

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 13, 2023

REGISTRATION NO: 27945

BONDS ISSUED BY: Pike County R-III School District

AMOUNT OF ISSUE: \$5,500,000.00 (Series 2023)

COUNTY: Pike and Lincoln

DATE OF ISSUE: September 20, 2023

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to enhance student and staff safety by completing the following improvements: replace and upgrade the fire alarm, camera, and phone systems, construct a new secure entrance at the Elementary School office, install additional exterior lighting, and reconfigure and pave the parking lot; to complete energy efficiency upgrades District-wide; to purchase new band and stage equipment; to remodel restrooms; to complete improvements for the facilitation of activities and athletics; to the extent funds are available, match awarded grants and complete equipment acquisition, repairs, and other improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$100,000.00	03/01/2026	
5.00000%	\$210,000.00	03/01/2027	
5.00000%	\$220,000.00	03/01/2028	
5.00000%	\$230,000.00	03/01/2029	
	\$245,000.00	03/01/2030	*
	\$255,000.00	03/01/2031	*
5.00000%	\$500,000.00	03/01/2031	
5.00000%	\$270,000.00	03/01/2032	
5.00000%	\$280,000.00	03/01/2033	
5.00000%	\$295,000.00	03/01/2034	
5.00000%	\$310,000.00	03/01/2035	
	\$325,000.00	03/01/2036	*
	\$345,000.00	03/01/2037	*
4.00000%	\$670,000.00	03/01/2037	
	\$360,000.00	03/01/2038	*
	\$380,000.00	03/01/2039	*
4.25000%	\$740,000.00	03/01/2039	
	\$395,000.00	03/01/2040	*
	\$410,000.00	03/01/2041	*
	\$425,000.00	03/01/2042	*
	\$445,000.00	03/01/2043	*
5.00000%	\$1,675,000.00	03/01/2043	

ARE BONDS CALLABLE: The Series 2023 Bonds maturing on March 1, 2029 through March 1, 2039, shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter as a whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100 % of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$5,628,821.95  
INTEREST RATE: 4.49276%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$52,557,159.00  
INDEBTEDNESS: (Including this issue) \$6,335,000.00  
NOTICE OF ELECTION: Published in The Elsberry Democrat newspaper on March 22 and 29, 2023;  
published in The Troy Free Press newspaper on March 22 and 29, 2023; published  
in The Bowling Green Times newspaper on March 29, 2023: published in The  
Louisiana Press Journal newspaper on March 22, 2023.  
DATE OF ELECTION: April 04, 2023  
ELECTION RESULTS: Yes - 399 No - 157  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable