

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 01, 2023

REGISTRATION NO: 27942
 BONDS ISSUED BY: Eldon R-I School District
 AMOUNT OF ISSUE: \$5,000,000.00 (Series 2023) COUNTY: Miller, Moniteau and Morgan

DATE OF ISSUE: September 07, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of eight standard classrooms at the Upper Elementary School as well as six standard classrooms at the South Elementary School; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$620,000.00	03/01/2033	
5.00000%	\$650,000.00	03/01/2034	
5.00000%	\$680,000.00	03/01/2035	
	\$715,000.00	03/01/2036	*
	\$745,000.00	03/01/2037	*
4.00000%	\$1,460,000.00	03/01/2037	
	\$775,000.00	03/01/2038	*
	\$815,000.00	03/01/2039	*
5.00000%	\$1,590,000.00	03/01/2039	

ARE BONDS CALLABLE: The Series 2023 Bonds maturing on and after March 1, 2033 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$5,102,450.80
 INTEREST RATE: 4.48601%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$252,477,478.00
 INDEBTEDNESS: (Including this issue) \$15,347,354.00
 NOTICE OF ELECTION: Published in The Advertiser newspaper on March 23 and 30, 2023; published in the California Democrat newspaper on March 22 and 29, 2023; published in the Morgan County Statesman newspaper on March 23 and 30, 2023.
 DATE OF ELECTION: April 04, 2023
 ELECTION RESULTS: Yes - 636 No - 154
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable

