

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 18, 2023

REGISTRATION NO: 27935
BONDS ISSUED BY: Everton R-III School District
AMOUNT OF ISSUE: \$400,000.00 (Series 2023) COUNTY: Dade

DATE OF ISSUE: August 22, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security improvements district-wide; to replace roofs and doors; to upgrade security cameras, lighting, and the telephone system; to the extent funds are available complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
5.00000%	\$60,000.00	03/01/2033	*
	\$60,000.00	03/01/2034	*
	\$65,000.00	03/01/2035	*
	\$185,000.00	03/01/2035	
	\$70,000.00	03/01/2036	*
	\$70,000.00	03/01/2037	*
	\$75,000.00	03/01/2038	*
5.00000%	\$215,000.00	03/01/2038	

ARE BONDS CALLABLE: The Series 2023 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$416,147.70
INTEREST RATE: 4.56192%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$13,403,911.00
INDEBTEDNESS: (Including this issue) \$950,000.00
NOTICE OF ELECTION: Published in The Vedette newspaper on March 23 and 30, 2023.
DATE OF ELECTION: April 04, 2023
ELECTION RESULTS: Yes - 113 No - 27
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable