

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 07, 2023

REGISTRATION NO: 27933
BONDS ISSUED BY: Santa Fe R-X School District
AMOUNT OF ISSUE: \$1,900,000.00 (Series 2023) COUNTY: Lafayette and Saline

DATE OF ISSUE: August 15, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: To pay costs of acquiring, constructing, equipping, furnishing and improving school facilities to include, without limitation, (1) improving building accessibility, including elevator replacement at the elementary school, (2) improving site access with pedestrian and vehicular safety upgrades, (3) exterior site lighting improvements and playground safety upgrades, including new fencing, (4) improving high school and elementary gymnasiums, including new flooring and bleachers, and (5) renovating the high school library/media center.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$325,000.00	03/01/2039	
5.00000%	\$350,000.00	03/01/2040	
5.00000%	\$350,000.00	03/01/2041	
	\$400,000.00	03/01/2042	*
	\$475,000.00	03/01/2043	*
4.37500%	\$875,000.00	03/01/2043	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2028, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Northland Securities, Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$1,938,000.00

INTEREST RATE: 4.53187%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$40,734,006.00

INDEBTEDNESS: (Including this issue) \$5,035,000.00

NOTICE OF ELECTION: Published in The Santa Fe Times newspaper on March 24 and 31, 2023; published in The Marshall Democrat-News newspaper on March 22 and 29, 2023; published in the Slater Main Street News newspaper on March 23 and 30, 2023; published in The Sweet Springs Herald newspaper on March 22 and 29, 2023.

DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes 219 No - 89

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about July 18, 2023.

NUMBER OF BIDS RECEIVED: 1