

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2023

REGISTRATION NO: 27927

BONDS ISSUED BY: Knox County R-I School District

AMOUNT OF ISSUE: \$2,250,000.00 (Series 2023) COUNTY: Knox, Lewis and Scotland

DATE OF ISSUE: August 01, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct a new secure entrance at the High School; to replace Elementary School windows; to upgrade to LED lighting District-wide; to purchase a new walk-in cooler and additional freezers; to install new playgrounds; to complete other long-term cost reduction improvements to the extent funds are available, complete other remodeling, improvements, and upgrades to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
5.00000%	\$150,000.00	03/01/2032	*
	\$150,000.00	03/01/2033	*
	\$160,000.00	03/01/2034	*
	\$165,000.00	03/01/2035	*
	\$625,000.00	03/01/2035	
	\$175,000.00	03/01/2036	*
	\$180,000.00	03/01/2037	*
	\$195,000.00	03/01/2038	*
5.00000%	\$550,000.00	03/01/2038	
	\$200,000.00	03/01/2039	*
	\$210,000.00	03/01/2040	*
	\$215,000.00	03/01/2041	*
	\$220,000.00	03/01/2042	*
	\$230,000.00	03/01/2043	*
	\$1,075,000.00	03/01/2043	
4.00000%			

ARE BONDS CALLABLE: The Series 2023 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,266,601.00

INTEREST RATE: 4.37813%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$80,284,165.00

INDEBTEDNESS: (Including this issue) \$3,505,000.00

NOTICE OF ELECTION: Published in The Edina Sentinel newspaper on March 22 and 29, 2023; published in the Memphis Democrat newspaper on March 23 and 30, 2023; published in the Press-News Journal newspaper on March 23 and 30, 2023.

DATE OF ELECTION:	April 04, 2023
ELECTION RESULTS:	Yes - 373 No - 137
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable