

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2023

REGISTRATION NO: 27926
BONDS ISSUED BY: Sunrise R-IX School District
AMOUNT OF ISSUE: \$1,500,000.00 (Series 2023)

COUNTY: Jefferson and St.
Francois

DATE OF ISSUE: August 08, 2023

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: safety and security upgrades, heating, ventilation, and air conditioning (HVAC) improvements, new windows, and roof repairs District-wide; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$500,000.00	03/01/2025
5.00000%	\$500,000.00	03/01/2026
5.00000%	\$500,000.00	03/01/2027

ARE BONDS CALLABLE: The Series 2023 Bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,548,135.00

INTEREST RATE: 3.66981%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$46,421,420.00

INDEBTEDNESS: (Including this issue) \$4,061,212.00

NOTICE OF ELECTION: Published in The Countian (Jefferson) newspaper on March 17 and 24, 2023; published in The Daily Journal newspaper on March 21 and 28, 2023.

DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes - 193 No - 94

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable