

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 05, 2023

REGISTRATION NO: 27914
BONDS ISSUED BY: North Shelby School District
AMOUNT OF ISSUE: \$2,000,000.00 (Series 2023) COUNTY: Shelby and Macon
DATE OF ISSUE: July 12, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to replace roofs District-wide; to construct a new outdoor track/sports complex; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
5.00000%	\$120,000.00	03/01/2031	*
	\$125,000.00	03/01/2032	*
	\$130,000.00	03/01/2033	*
	\$375,000.00	03/01/2033	
	\$135,000.00	03/01/2034	*
	\$140,000.00	03/01/2035	*
	\$140,000.00	03/01/2036	*
	\$145,000.00	03/01/2037	*
5.00000%	\$150,000.00	03/01/2038	*
	\$710,000.00	03/01/2038	
	\$160,000.00	03/01/2039	*
	\$175,000.00	03/01/2040	*
	\$185,000.00	03/01/2041	*
	\$195,000.00	03/01/2042	*
	\$200,000.00	03/01/2043	*
	\$915,000.00	03/01/2043	
4.00000%			

ARE BONDS CALLABLE: The Series 2023 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,020,792.45
INTEREST RATE: 4.35828%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$41,440,065.00
INDEBTEDNESS: (Including this issue) \$2,978,670.00
NOTICE OF ELECTION: Published in the Shelby County Herald newspaper on March 22 and 29, 2023; published in The Shelbyna Weekly newspaper on March 22 and 29, 2023; published in the Macon County Home Press newspaper on March 22 and 29, 2023.
DATE OF ELECTION: April 04, 2023
ELECTION RESULTS: Yes - 411 No - 135

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable