

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 16, 2023

REGISTRATION NO: 27906  
BONDS ISSUED BY: Rolla School District No. 31  
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2023)

COUNTY: Phelps, Dent and  
Maries

DATE OF ISSUE: June 22, 2023

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, furnishing and equipping school sites, buildings and facilities, including (1) installation of safety and security upgrades throughout district facilities, (2) upgrade and replacement of HVAC systems throughout district facilities, (3) upgrade lighting systems throughout district facilities, and (4) additions and renovations of district facilities.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$3,125,000.00	03/01/2041
5.00000%	\$3,330,000.00	03/01/2042
5.00000%	\$3,545,000.00	03/01/2043

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2032 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$10,816,776.75

INTEREST RATE: 4.35627%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$512,995,638.00

INDEBTEDNESS: (Including this issue) \$45,871,000.00

NOTICE OF ELECTION: Published in the Phelps County Focus newspaper on March 23 and 30, 2023; published in The Saint James Press newspaper March 30, 2023.

DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes - 1,961 No - 1,057

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable