

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 07, 2023

REGISTRATION NO: 27902
BONDS ISSUED BY: Marshfield R-1 School District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2023) COUNTY: Webster and Dallas
DATE OF ISSUE: June 13, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including constructing a storm shelter at the East campus and expanding the agriculture department shop.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$350,000.00	03/01/2027	
5.00000%	\$395,000.00	03/01/2028	
5.00000%	\$450,000.00	03/01/2029	
5.00000%	\$485,000.00	03/01/2030	
5.00000%	\$300,000.00	03/01/2031	
5.00000%	\$310,000.00	03/01/2032	
5.00000%	\$390,000.00	03/01/2033	
	\$485,000.00	03/01/2034	*
	\$480,000.00	03/01/2035	*
5.00000%	\$965,000.00	03/01/2035	
	\$530,000.00	03/01/2036	*
	\$570,000.00	03/01/2037	*
5.00000%	\$1,100,000.00	03/01/2037	
	\$525,000.00	03/01/2038	*
	\$360,000.00	03/01/2039	*
4.12500%	\$885,000.00	03/01/2039	
	\$400,000.00	03/01/2040	*
	\$555,000.00	03/01/2041	*
4.12500%	\$955,000.00	03/01/2041	
	\$815,000.00	03/01/2042	*
	\$2,600,000.00	03/01/2043	*
4.25000%	\$3,415,000.00	03/01/2043	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2035, and thereafter may be called for redemption and paid prior to maturity on March 1, 2033, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$10,337,698.50

INTEREST RATE:	4.14798%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$272,458,726.00
INDEBTEDNESS:	(Including this issue) \$30,715,000.00
NOTICE OF ELECTION:	Published in The Marshfield Mail newspaper on March 22 and 29, 2023; published in the Webster County Citizen newspaper on March 22 and 29, 2023; published in the Buffalo Reflex newspaper on March 22 and 29, 2023.
DATE OF ELECTION:	April 04, 2023
ELECTION RESULTS:	Yes - 1,277 No - 472
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable