

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 02, 2023

REGISTRATION NO: 27899
 BONDS ISSUED BY: Greene County Reorganized School District No. 3
 AMOUNT OF ISSUE: \$47,000,000.00 (Series 2023) COUNTY: Greene and Christian

DATE OF ISSUE: June 12, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing a 5th/6th grade school building and acquiring, constructing, improving, repairing, renovating, furnishing and equipping new and existing school facilities and sites.

Rate of Interest	Amount	Maturity
4.00000%	\$555,000.00	03/01/2029
5.00000%	\$1,495,000.00	03/01/2031
5.00000%	\$1,920,000.00	03/01/2032
5.00000%	\$3,350,000.00	03/01/2033
5.00000%	\$2,845,000.00	03/01/2034
5.00000%	\$3,360,000.00	03/01/2035
5.00000%	\$3,915,000.00	03/01/2036
5.00000%	\$2,515,000.00	03/01/2037
5.00000%	\$3,670,000.00	03/01/2038
4.00000%	\$2,285,000.00	03/01/2039
4.00000%	\$2,890,000.00	03/01/2040
4.00000%	\$3,030,000.00	03/01/2041
4.00000%	\$7,210,000.00	03/01/2042
4.00000%	\$7,960,000.00	03/01/2043

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2034, and thereafter may be called for redemption and paid prior to maturity on March 1, 2023, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
 PURCHASE PRICE: \$49,986,362.00
 INTEREST RATE: 3.83693%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$580,494,941.61
 INDEBTEDNESS: (Including this issue) \$86,133,973.00
 NOTICE OF ELECTION: Published in the Springfield News-Leader/Guidon newspaper on March 22 and 29, 2023; published in the Greene County Commonwealth newspaper on March 22 and 29, 2023; published in The Christian County Headliner newspaper on March 22 and 29, 2023.
 DATE OF ELECTION: April 04, 2023
 ELECTION RESULTS: Yes - 1,420 No - 321
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable