

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2023

REGISTRATION NO: 27895
BONDS ISSUED BY: Smithville R-II School District
AMOUNT OF ISSUE: \$17,500,000.00 (Series 2023) COUNTY: Clay, Platte and Clinton

DATE OF ISSUE: June 06, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of purchasing land and constructing, improving, extending, repairing, rebuilding, renovation, acquiring, furnishing and equipping new and existing facilities, including constructing a new transportation/maintenance facility, installing safety and security upgrades and improving sidewalks at District facilities including but not limited to, Eagle Heights Elementary, Horizon Elementary, Maple Elementary, Smithville Middle School and Smithville High School, installing new HVAC at the Middle School and Horizon Elementary, converting the Middle School athletic field to synthetic turf, and renovating the High School gymnasium to expand seating.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,910,000.00	03/01/2024	
5.00000%	\$285,000.00	03/01/2025	
5.00000%	\$390,000.00	03/01/2026	
5.00000%	\$150,000.00	03/01/2030	
5.00000%	\$375,000.00	03/01/2031	
5.00000%	\$385,000.00	03/01/2032	
	\$490,000.00	03/01/2033	*
	\$505,000.00	03/01/2034	*
	\$555,000.00	03/01/2035	*
5.25000%	\$1,550,000.00	03/01/2035	
	\$330,000.00	03/01/2036	*
	\$345,000.00	03/01/2037	*
	\$130,000.00	03/01/2038	*
5.25000%	\$805,000.00	03/01/2038	
5.00000%	\$3,500,000.00	03/01/2041	
4.00000%	\$3,875,000.00	03/01/2042	
4.00000%	\$4,275,000.00	03/01/2043	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2035, and thereafter, may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2032, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$18,058,916.50

INTEREST RATE: 4.12944%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$362,437,689.00

INDEBTEDNESS: (Including this issue) \$52,986,751.00

NOTICE OF ELECTION:	Published in The Courier Tribune newspaper on March 23 and 30, 2023; published in The Clinton County Leader newspaper on March 23 and 30, 2023.
DATE OF ELECTION:	April 04, 2023
ELECTION RESULTS:	Yes - 1,187 No - 545
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable