

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2023

REGISTRATION NO: 27894

BONDS ISSUED BY: Marceline R-V School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2023A) COUNTY: Linn and Chariton

DATE OF ISSUE: May 31, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: new safe and secure entrances, exterior doors, heating, ventilation, and air conditioning (HVAC) improvements; new playground equipment, improved drainage, nursing office upgrades to meet ADA compliance, and new gymnasium doors at the Elementary School; electrical upgrades, exterior wall repair with tuck pointing, and new windows at the High School; concrete replacement, HVAC improvements, and new interior doors at the Early Learning Center; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
4.00000%	\$100,000.00	03/01/2030	*
	\$100,000.00	03/01/2031	*
	\$100,000.00	03/01/2032	*
	\$100,000.00	03/01/2033	*
	\$400,000.00	03/01/2033	
	\$215,000.00	03/01/2034	*
	\$225,000.00	03/01/2035	*
	\$235,000.00	03/01/2036	*
	\$245,000.00	03/01/2037	*
	\$255,000.00	03/01/2038	*
4.00000%	\$1,175,000.00	03/01/2038	
	\$265,000.00	03/01/2039	*
	\$275,000.00	03/01/2040	*
	\$285,000.00	03/01/2041	*
	\$295,000.00	03/01/2042	*
	\$305,000.00	03/01/2043	*
4.00000%	\$1,425,000.00	03/01/2043	

ARE BONDS CALLABLE: The Series 2023A Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,971,557.75

INTEREST RATE: 4.08672%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$84,532,489.00

INDEBTEDNESS:	(Including this issue) \$7,503,130.80
NOTICE OF ELECTION:	Published in The Moberly Monitor-Index newspaper on March 22 and 29, 2023; published in the Chillicothe Constitution Tribune newspaper on March 22 and 29, 2023.
DATE OF ELECTION:	April 04, 2023
ELECTION RESULTS:	Yes - 356 No - 73
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable