

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2023

REGISTRATION NO: 27892
BONDS ISSUED BY: Polo R-VII School District
AMOUNT OF ISSUE: \$1,950,000.00 (Series 2023)

COUNTY: Caldwell and Ray

DATE OF ISSUE: June 06, 2023
MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, repairing, furnishing and equipping new and existing school facilities, with an emphasis on safety and security upgrades as well as handicapped accessibility, including constructing a new secure entrance to the outdoor activity facilities which would include storage space and handicap accessible restrooms.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
5.00000%	\$350,000.00	03/01/2024
5.00000%	\$35,000.00	03/01/2025
5.00000%	\$55,000.00	03/01/2026
5.00000%	\$50,000.00	03/01/2027
5.00000%	\$70,000.00	03/01/2028
5.00000%	\$85,000.00	03/01/2029
5.00000%	\$30,000.00	03/01/2030
5.00000%	\$30,000.00	03/01/2031
	\$50,000.00	03/01/2032 *
	\$50,000.00	03/01/2033 *
	\$70,000.00	03/01/2034 *
	\$85,000.00	03/01/2035 *
	\$35,000.00	03/01/2036 *
5.00000%	\$290,000.00	03/01/2036
	\$135,000.00	03/01/2039 *
	\$160,000.00	03/01/2040 *
	\$190,000.00	03/01/2041 *
	\$220,000.00	03/01/2042 *
	\$250,000.00	03/01/2043 *
5.00000%	\$955,000.00	03/01/2043

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2036, and thereafter, may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2031, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$2,046,842.10

INTEREST RATE: 4.39119%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$32,640,553.00

INDEBTEDNESS: (Including this issue) \$5,795,000.00

NOTICE OF ELECTION: Published in The Caldwell County News newspaper on March 21 and 28, 2023.

DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes - 149 No - 57

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable