

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2023

REGISTRATION NO: 27890
BONDS ISSUED BY: Bowling Green R-I School District
AMOUNT OF ISSUE: \$8,750,000.00 (Series 2023) COUNTY: Pike and Ralls

DATE OF ISSUE: May 31, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, acquiring, improving, renovating, furnishing and equipping new and existing school sites, buildings and facilities, including without limitation construction of a new early childhood center and storm shelter, expansion of the Middle School and High School library and development of a storm shelter to include community and board meeting rooms, improving Americans with Disabilities Act (ADA) compliance and safety and security throughout the district and other improvements as funds allow.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$100,000.00	03/01/2027	
5.00000%	\$100,000.00	03/01/2028	
5.00000%	\$125,000.00	03/01/2029	
5.00000%	\$155,000.00	03/01/2030	
5.00000%	\$190,000.00	03/01/2031	
5.00000%	\$230,000.00	03/01/2032	
5.00000%	\$265,000.00	03/01/2033	
5.00000%	\$305,000.00	03/01/2034	
5.00000%	\$355,000.00	03/01/2035	
	\$400,000.00	03/01/2036	*
	\$450,000.00	03/01/2037	*
5.00000%	\$850,000.00	03/01/2037	
	\$505,000.00	03/01/2038	*
	\$565,000.00	03/01/2039	*
5.00000%	\$1,070,000.00	03/01/2039	
5.00000%	\$1,110,000.00	03/01/2040	
5.00000%	\$1,200,000.00	03/01/2041	
5.25000%	\$1,295,000.00	03/01/2042	
5.25000%	\$1,400,000.00	03/01/2043	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2033 and thereafter may be called for redemption and payment prior to maturity on March 1, 2032 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$9,548,753.75
INTEREST RATE: 4.26417%
TAX CREDIT RATE: %

ASSESSED VALUATION: \$135,195,621.00

INDEBTEDNESS: (Including this issue) \$14,435,000.00

NOTICE OF ELECTION: Published in The Bowling Green Times newspaper on March 29, 2023; published in The Louisiana Press Journal newspaper on March 22, 2023.

DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes - 827 No - 336

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable