

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2023

REGISTRATION NO: 27889  
BONDS ISSUED BY: Rock Port R-II School District  
AMOUNT OF ISSUE: \$6,500,000.00 (Series 2023) COUNTY: Atchison

DATE OF ISSUE: May 25, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to demolish the existing Dome structure; to construct, equip, and furnish a new building with classrooms and a larger library to serve both the High School and Elementary School; to complete Elementary School improvements to include, without limitation, new flooring, windows, and lighting; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
4.00000%	\$100,000.00	03/01/2025
4.00000%	\$200,000.00	03/01/2026
	\$300,000.00	03/01/2032 *
	\$415,000.00	03/01/2033 *
4.00000%	\$715,000.00	03/01/2033
	\$450,000.00	03/01/2034 *
	\$470,000.00	03/01/2035 *
	\$500,000.00	03/01/2036 *
	\$515,000.00	03/01/2037 *
4.00000%	\$1,935,000.00	03/01/2037
	\$530,000.00	03/01/2038 *
	\$550,000.00	03/01/2039 *
	\$585,000.00	03/01/2040 *
	\$600,000.00	03/01/2041 *
	\$635,000.00	03/01/2042 *
	\$650,000.00	03/01/2043 *
4.00000%	\$3,550,000.00	03/01/2043

ARE BONDS CALLABLE: The Series 2023 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$6,462,110.10  
INTEREST RATE: 4.05364%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$91,216,223.00  
INDEBTEDNESS: (Including this issue) \$8,753,592.14  
NOTICE OF ELECTION: Published in The Atchison County Mail newspaper on March 23 and 30, 2023.

DATE OF ELECTION:	April 04, 2023
ELECTION RESULTS:	Yes - 288 No - 137
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable