

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2023

REGISTRATION NO: 27888  
BONDS ISSUED BY: Nixa Public Schools  
AMOUNT OF ISSUE: \$47,000,000.00 (Series 2023) COUNTY: Christian, Stone and Greene

DATE OF ISSUE: May 26, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including: safety and security improvements; technology upgrades; repairs and upgrades to HVAC units and roofs at various school facilities; acquiring school buses and maintenance equipment; constructing classroom additions at High Pointe Elementary School; parking and traffic improvements at Espy Elementary School and John Thomas School of Discovery; and renovating and constructing additions and improvements at Nixa Junior High School and Nixa High School.

Rate of Interest	Amount	Maturity
5.00000%	\$1,125,000.00	03/01/2030
5.00000%	\$1,600,000.00	03/01/2031
5.00000%	\$2,330,000.00	03/01/2032
5.00000%	\$1,665,000.00	03/01/2033
5.00000%	\$2,175,000.00	03/01/2034
5.00000%	\$3,060,000.00	03/01/2035
5.00000%	\$1,875,000.00	03/01/2036
5.00000%	\$3,355,000.00	03/01/2037
5.00000%	\$3,825,000.00	03/01/2038
5.00000%	\$4,445,000.00	03/01/2039
4.00000%	\$4,570,000.00	03/01/2040
4.00000%	\$4,950,000.00	03/01/2041
4.00000%	\$5,525,000.00	03/01/2042
4.00000%	\$6,500,000.00	03/01/2043

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2034, and thereafter may be called for redemption and paid prior to maturity on March 1, 2033, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri  
PURCHASE PRICE: \$50,595,579.80  
INTEREST RATE: 3.78396%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$646,920,382.00  
INDEBTEDNESS: (Including this issue) \$95,390,541.00  
NOTICE OF ELECTION: Published in The Christian County Headliner newspaper on March 22 and 29, 2023; published in The Stone County Republican/Crane Chronicle newspaper on March 23 and 30, 2023.

DATE OF ELECTION:	April 04, 2023
ELECTION RESULTS:	Yes - 3,556 No - 1,477
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable