

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 17, 2023

REGISTRATION NO: 27885
BONDS ISSUED BY: Diamond R-IV School District
AMOUNT OF ISSUE: \$6,000,000.00 (series 2023) COUNTY: Newton and Jasper
DATE OF ISSUE: May 30, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, repairing, furnishing and equipping new and existing school facilities, including constructing a new early childhood center.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$95,000.00	03/01/2024	
4.00000%	\$60,000.00	03/01/2025	
4.00000%	\$75,000.00	03/01/2026	
4.00000%	\$95,000.00	03/01/2027	
5.00000%	\$115,000.00	03/01/2028	
5.00000%	\$135,000.00	03/01/2029	
5.00000%	\$160,000.00	03/01/2030	
5.00000%	\$190,000.00	03/01/2031	
5.00000%	\$145,000.00	03/01/2032	
5.00000%	\$170,000.00	03/01/2033	
	\$200,000.00	03/01/2034	*
	\$225,000.00	03/01/2035	*
	\$255,000.00	03/01/2036	*
5.00000%	\$680,000.00	03/01/2036	
	\$295,000.00	03/01/2037	*
	\$325,000.00	03/01/2038	*
	\$630,000.00	03/01/2039	*
5.00000%	\$1,250,000.00	03/01/2039	
	\$635,000.00	03/01/2040	*
	\$680,000.00	03/01/2041	*
4.00000%	\$1,315,000.00	03/01/2041	
	\$730,000.00	03/01/2042	*
	\$785,000.00	03/01/2043	*
4.00000%	\$1,515,000.00	03/01/2043	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2036, and thereafter, may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2033, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$6,287,608.70

INTEREST RATE: 3.95850%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$89,674,129.00

INDEBTEDNESS: (Including this issue) \$9,000,000.00

NOTICE OF ELECTION: Published in the Neosho Daily News and Seneca News-Dispatch newspaper on March 21 and 28, 2023.

DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes - 344 No - 163

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable